Gartner for Marketers

Sample Action Plan: Social Marketing

The Action Plan is a collaborative, living document that you'll create with your Gartner team. Each plan is customized to reflect your specific objectives.

Our analysts work with you to focus on the areas with the greatest potential impact on your business. You'll then use the Action Plan as a touchstone to measure progress against goals and course-correct if necessary.

Put your social marketing plan into action!

Call us at 1-866-592-5144 or email us at gml@gartner.com





Social Marketing: Build a social marketing roadmap



How your Gartner partnership will provide continuous, long-term support

Client Objective

Reach new markets by building a social marketing roadmap that is seamlessly integrated into the current marketing plan

Client Initiatives

- Transform internal culture by proving the value of social marketing to the business, connecting social marketing to ROI outcomes
- Create a clearly defined, long-term social marketing roadmap
- Define policies and workflows supporting the success of social programs from planning through to execution
- Determine the appropriate social media campaigns to build and maintain a strong brand image across multiple social channels
- Determine what should be measured, how to measure, what the results mean and what to do with the results
- Create a feedback loop that continuously improves the social marketing program and other activities

Action Plan and Gartner Resources

- Use the Marketing Maturity Model to measure your organization's social capabilities as a basis for building your social marketing roadmap
- Use survey results to reveal to your organization the importance of social marketing, in terms of investment and perceived impact, to inform social decisions
- Provide a framework for measuring social marketing ROI
- Leverage how-to guides to plan and prioritize ad marketing for delivering tangible business results by establishing a correlation between social marketing activities and business outcomes
- Help you more quickly focus your social marketing strategy and efforts with
 Toolkits and formulas rather than periodic experimentation with broad investments
- Partner with analysts to develop key data points that support the integration
 of social marketing into your current marketing plan
- Offer emerging tools and technologies in our Cool Vendors reports that help social marketers design more effective engagement strategies and improve ROI
- Develop a social marketing dashboard that will track your progress against program and business goals
- Provide best practices in building social media campaigns across channels
- Deliver guidance and support for marketers to identify, mitigate and manage the risks introduced by social interactions that threaten brand reputation
- Continuously collaborate to implement new best practices to maintain a leading social position in the industry



Social Marketing: Use social activities to drive social commerce



How your Gartner partnership will provide continuous, long-term support

Client Objective

Increase sales
revenue and efficiency
by building a plan
for our social
marketing strategy
to drive social
commerce activities

Client Initiatives

- Use research and data to learn about how customers use social media to research, browse, buy and engage with our brands throughout the path to purchase
- Focus on social marketing activities that are relevant to our audience and their buying process
- Understand the different attribution methods and choose a method that is best suited for our social marketing
- Enlist cross-functional teams to design, test, track and measure an integrated social commerce experience
- Leverage emerging platforms and providers to enable social commerce, as well as to achieve measurable and scalable results
- Build a social marketing revenue attribution model to give social marketing credit for its role in generating revenue
- Understand the data, what it means, and how it can be used to improve our social and cross-channel marketing

Action Plan and Gartner Resources

- Complete the Marketing Maturity Assessment to decide where to focus the next technology and talent investments to have a greater impact on the business
- Use research survey results to inform future social marketing and business decisions and understand the impact of social commerce revenue growth on your marketing organization
- Develop a social commerce strategy using research, toolkits and frameworks as a step-by-step guide from pilot to implementation
- Help you build your social marketing revenue attribution strategy by optimizing social marketing spend and activities to maximize revenue and measure the impact social marketing has on the path to purchase
- Use Toolkits to help you assess the use of social media in your commerce experience, and help you modernize your social commerce strategy by better integrating social as a primary channel in aiding purchasing decisions
- Share How-to guides that outline best practices in motivators behind social behavior that lead to social commerce
- Provide real-life examples, lessons learned and reveal new techniques that work in utilizing social networks as a lucrative component of a digital commerce strategy; these cases help extend social marketing investments into concrete business outcomes
- Partner with our analysts to understand the data you have that tells the story
 of how your customers are engaging with you online and through social media
- Evaluate and select social platforms and providers
- Continuously collaborate to implement new best practices in order to maintain a leading social position in the industry



Sample engagement plan for the first 90 days



			31-60					61-90					
Weeks	1	2	3	4	5 (6	7	8	9	10	11	12	
▲ Key milestones▲ Service interactions	Kickoff					0-day heck-in				Portfol review	io	90-day review	
Written research and tools	Identify research reports to baseline team's understanding	priorit docur corpo	w social plansies, nents, rate goals, ext steps	5,		from Sp	findings pend Survey er relevant	y your with y mark	kit: Compa investmer beers in eting sper maturity	nt			
Subject matter experts	Prioritiz and gap to socia	practi acros arour creati	Learn best practices from across industries around content creation and curation			Talk to analysts and perform technology landscape scan for vendors, agencies and service providers			Talk to an analyst expert to get actionable advice contextualized to your priorities				
Peers	Engage for best class sales and marketing suppo models and structures					After the first 90 days to collaborate to add priorities, helping yo risk and lead with co				dress you ou save ti	ress your highest u save time, reduce		

